



PRESS RELEASE

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November 2008 – January 2009 (based on trend data, in annual terms):

- Exports of goods declined by 6.4% at a quarterly rate (23.3% at an annual rate)
- Imports of raw materials declined by 11.3% at a quarterly (38.1% at an annual rate)
- The Consumer Price Index remained unchanged.
- The number of tourist person-nights in hotels increased by 9.2%

November-December 2008:

- Manufacturing production declined by 0.9%
- The revenue of goods and services industries declined by 8.4%
- Wholesale trade revenue declined by 2.0%

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לוח 1. אינדקס טורים כלכליים עיקריים

שנת סך הכל Employee jobs total	ייצור תעשייתי Manufacturing production	Exports		Tourism		Retail sale		מסחר קמעוני מדד מדינות המסחר הקמעוני Retail revenue index	שנת 2007/2006
		ייצור תעשייתי Manufacturing exports	סחורות למעט אוניות ויהלומים Goods exc. Ships, aircraft and diamonds	כניסות תיירים דרך האוויר Tourist arrivals by air	לילות תיירים במלונות תירות Person-nights in Tourist Hotels-Tourists	לילות ישראלים במלונות תירות Person-nights in Tourist Hotels-Israelis	מדד מכירות ברשתות השיווק Chain stores sales index		
4.8	4.4	17.0	16.5	11.6	22.6	-3.1	6.6	5.7	% שינוי
בסיס 100=2001	בסיס 100=2004	\$ Million at annual rate	מיליוני \$ בשיעור שנתי	Thousand at annual rate	אלפים בשיעור שנתי	בסיס 100=2002	בסיס 100=2004		
116.8	119.0	34028.6	34718.1	1750.2	8405.9	12072.8	119.5	119.5	2007 ממוצע
117.9	120.7	35,340	31,433	2,114	10,735	13,100	121.6	122.1	X 2007
118.2	124.3	40,042	36,505	1,702	9,352	10,633	121.5	124.2	XI 2007
119.7	132.5	41,622	41,530	1,766	7,379	10,321	126.0	127.3	XII 2007
119.1	128.3	35,584	43,361	1,461	7,934	7,650	122.2	118.9	I 2008
119.2	121.4	35,154	37,626	1,699	7,912	7,543	111.9	111.1	II 2008
120.3	136.2	45,539	37,118	2,263	11,459	8,780	119.4	121.9	III 2008
120.4	125.4	39,022	47,575	2,448	11,699	11,254	141.0	133.5	IV 2008
120.9	125.3	40,957	40,134	2,531	13,063	10,484	115.4	115.4	V 2008
122.5	136.8	48,511	42,163	2,070	9,464	12,744	119.3	115.6	VI 2008
123.6	134.3	45,083	49,642	2,246	9,857	16,735	130.8	124.6	VII 2008
120.5	126.8	40,561	45,953	2,236	11,237	17,610	127.6	122.8	VIII 2008
119.7	126.9	41,425	41,201	2,099	9,112	12,733	140.4	129.1	IX 2008
118.2	104.0	31,825	42,288	2,371	11,132	11,515	123.5	115.1	X 2008
120.1	123.4	37,553	32,662	2,092	11,905	8,932	117.0	114.3	XI 2008
	135.8	37,240	39,091	1,849	7,476	10,915	130.8	125.5	XII 2008
		31,501	33,246	1,223	6,512	7,442	124.6		I 2009
נתונים מקוריים, 100=2005									
110.7	116.4	139.8	119.2	127.9	158.3	106.5	113.8	115.0	X 2007
110.9	119.9	158.4	138.4	103.0	137.9	86.4	113.7	116.9	XI 2007
112.3	127.8	164.7	157.5	106.8	108.8	83.9	118.0	119.9	XII 2007
111.8	123.7	140.8	164.4	88.4	117.0	62.2	114.4	112.0	I 2008
111.9	117.1	139.1	142.7	102.8	116.6	61.3	104.8	104.6	II 2008
112.9	131.3	180.2	140.7	136.9	168.9	71.4	111.8	114.8	III 2008
113.0	120.9	154.4	180.4	148.1	172.5	91.5	132.0	125.7	IV 2008
113.4	120.8	162.1	152.2	153.1	192.6	85.2	108.0	108.6	V 2008
115.0	131.9	191.9	159.9	125.2	139.5	103.6	111.7	108.9	VI 2008
116.0	129.5	178.4	188.2	135.9	145.3	136.0	122.5	117.3	VII 2008
113.1	122.3	160.5	174.2	135.2	165.7	143.1	119.5	115.6	VIII 2008
112.4	122.4	163.9	156.2	127.0	134.3	103.5	131.4	121.5	IX 2008
110.9	100.3	125.9	160.3	143.4	164.1	93.6	115.6	108.4	X 2008
112.7	119.0	148.6	123.8	126.5	175.5	72.6	109.5	107.7	XI 2008
	131.0	147.3	148.2	111.9	110.2	88.7	122.5	118.2	XII 2008
				74.0	96.0	60.5	116.6		I 2009
מחזיק עונתיות, 100=2005									
112.1	119.6	148.2	147.7	115.8	148.8	95.4	114.7	115.5	X 2007
111.6	118.4	152.8	152.4	115.5	140.4	96.2	115.7	115.9	XI 2007
112.3	119.2	157.6	156.5	107.9	125.0	95.7	117.5	115.0	XII 2007
112.3	123.7	154.4	153.2	119.7	128.5	97.2	116.3	116.2	I 2008
112.3	120.7	152.2	150.6	120.1	141.5	90.7	115.1	112.8	II 2008
112.6	123.7	164.4	162.3	131.4	152.5	97.5	117.2	114.3	III 2008
113.6	126.6	158.4	155.5	134.3	148.5	89.8	115.8	116.2	IV 2008
112.6	121.2	155.1	153.5	135.3	168.2	91.3	112.0	110.3	V 2008
112.8	125.5	172.0	170.5	124.1	144.2	92.4	118.7	114.9	VI 2008
113.7	123.5	169.4	168.6	122.6	148.3	94.6	119.3	116.0	VII 2008
113.2	127.0	163.4	161.8	120.4	117.0	92.8	117.4	112.6	VIII 2008
114.3	119.5	156.5	155.0	140.2	173.2	93.8	118.8	113.0	IX 2008
112.3	120.4	148.2	146.5	135.1	174.0	87.5	119.0	113.3	X 2008
113.3	119.8	149.7	148.1	141.2	177.5	85.4	117.8	112.5	XI 2008
	120.6	140.7	140.1	108.4	125.2	97.3	118.0	111.1	XII 2008
		139.0	137.8	111.3	122.8	93.3	119.9		I 2009
מגמה, 100=2005									
111.3	118.0	143.3	142.9	112.3	135.5	96.4	115.4	115.2	X 2007
111.7	119.3	147.3	146.7	114.9	137.2	95.7	115.9	115.3	XI 2007
112.0	120.6	151.1	150.2	117.7	138.7	94.9	116.2	115.2	XII 2007
112.3	121.7	154.5	153.4	120.5	139.8	93.6	116.2	115.4	I 2008
112.5	122.8	157.5	156.2	123.2	140.9	92.9	116.5	115.3	II 2008
112.6	123.4	160.0	158.5	125.5	142.4	92.4	116.8	115.2	III 2008
112.8	123.8	161.9	160.4	127.5	144.4	92.1	117.1	115.1	IV 2008
112.9	123.8	163.0	161.4	129.0	147.1	92.0	117.5	114.9	V 2008
113.0	123.5	163.1	161.5	130.1	150.8	92.0	117.8	114.6	VI 2008
113.1	122.9	161.9	160.4	130.9	159.2	92.1	118.2	114.2	VII 2008
113.1	122.1	159.4	158.0	131.4	162.8	92.2	118.4	113.7	VIII 2008
113.2	121.4	155.9	154.5	131.4	166.0	92.1	118.7	113.2	IX 2008
113.3	120.9	151.8	150.4	130.7	168.7	92.1	118.8	112.8	X 2008
	120.6	147.7	146.4	129.0	170.5	92.2	119.0	112.5	XI 2008
	120.7	144.2	143.0	126.4	171.7	92.4	119.2	112.4	XII 2008
		141.9	140.7	123.4	172.4	92.7	119.6		I 2009
מגמה - אחוז שינוי כל חודש לעומת קודמו - בשיעור שנתי									
5.0	12.6	40.0	38.2	32.1	20.1	-8.7	6.8	3.4	X 2007
4.3	13.5	39.1	36.5	32.3	15.6	-8.5	4.9	1.1	XI 2007
3.5	14.5	35.7	33.0	33.1	14.4	-9.4	3.5	-0.5	XII 2007
2.8	11.1	30.9	28.5	32.9	9.5	-15.1	0.5	1.5	I 2008
2.2	11.0	25.9	24.1	30.2	10.0	-8.3	2.9	-0.8	II 2008
1.7	6.8	20.8	19.7	25.6	13.2	-6.4	2.9	-1.1	III 2008
1.4	3.8	15.1	14.8	20.1	18.1	-3.8	3.2	-1.3	IV 2008
1.2	0.0	8.4	8.4	15.0	24.8	-1.2	3.6	-1.9	V 2008
1.0	-2.8	0.3	0.6	10.8	35.3	0.3	3.8	-2.9	VI 2008
1.0	-6.4	-8.4	-8.2	7.6	92.0	1.2	3.5	-4.0	VII 2008
0.9	-7.3	-16.7	-16.6	4.6	30.4	0.3	2.9	-4.9	VIII 2008
1.0	-6.4	-23.3	-23.4	0.4	26.5	-0.4	2.1	-5.1	IX 2008
1.2	-4.7	-27.4	-27.4	-6.4	20.8	-0.3	1.7	-4.5	X 2008
1.6	-2.8	-28.1	-27.9	-14.5	14.2	0.8	1.8	-3.0	XI 2008
	1.0	-24.9	-24.5	-21.4	8.4	2.6	2.4	-0.9	XII 2008
		-17.8	-17.5	-24.9	4.9	4.5	3.2		I 2009

Table 1. Main economic indicators

	Consumer Price Index מדר מחירים לצרכן			Imports יבוא					
	ללא דיור וללא פירות וירקות - Exc. housing, vegetables & fruit	ללא דיור - Excluding housing	סך הכל Total	חומרי גלם ללא יהלומים וחומרי אנונייה Raw Materials exc. Diamonds & Fuels	מכונות וציוד Import of machinery & equipment	מוצרי השקעה לענפי הכלכלה ללא אנוניות ומטוסים Investment goods for the economy industries, exc. Ships and aircraft	מוצרים בני-קיימא Durable goods	מוצרי צריכה Consumer goods	שירותים ללא דלק, יהלומים ומטוסים שירותים ללא דלק, יהלומים ומטוסים Goods exc. ships aircr. diam. fuel
% Change 2007/2006	0.9	1.2	0.5	15.5	23.3	22.2	39.3	27.3	19.2
Original data									
בסיס 2006=100			מיליוני \$ בשוק שנת						
Average 2007	95.7	95.3	95.6	21394.7	6465.9	8032.6	3501.1	7511.0	36987.7
2007 X	96.4	96.1	96.6	25,630	7,164	8,858	3,988	8,808	43,342
XI	97.0	96.8	97.0	21,814	7,488	9,286	3,618	7,238	38,398
XII	97.8	97.6	97.5	24,119	8,130	10,051	3,696	7,547	41,767
2008 I	97.8	97.8	97.5	22,864	7,622	10,915	3,905	8,250	42,086
II	97.7	98.0	97.3	21,901	7,025	9,886	3,454	8,594	40,434
III	98.2	98.2	97.6	25,462	7,498	10,686	4,069	9,640	45,866
IV	99.5	99.7	99.0	25,074	7,908	10,793	3,558	8,315	44,248
V	100.4	100.6	99.7	24,415	6,986	9,814	3,208	7,322	41,635
VI	101.1	100.8	99.8	25,088	7,367	11,002	3,694	7,852	44,000
VII	101.8	101.6	101.0	28,048	7,860	11,530	3,961	9,179	48,820
VIII	101.7	101.7	101.8	24,908	7,163	9,685	3,274	8,800	43,432
IX	101.2	101.2	101.8	23,422	6,758	9,128	3,187	8,857	41,468
X	101.1	101.2	101.9	23,606	6,989	9,306	2,744	7,846	40,814
XI	99.9	99.8	101.3	23,838	7,742	10,200	2,897	8,041	42,143
XII	99.8	99.2	101.2	20,572	7,813	9,840	2,622	7,146	37,648
2009 I	99.1	98.7	100.7	16,841	5,693	7,567	2,567	7,044	31,518
Original data, 2005 = 100.0									
2007 X	103.9	104.4	103.7	152.4	144.8	143.1	172.5	165.3	152.7
XI	104.6	105.2	104.1	129.7	151.3	150.0	156.5	135.8	135.3
XII	105.4	106.0	104.7	143.4	164.3	162.3	159.8	141.6	147.2
2008 I	105.4	106.3	104.7	135.9	154.0	176.3	168.9	154.8	148.3
II	105.3	106.5	104.4	130.2	142.0	159.7	149.4	161.3	142.5
III	105.9	106.7	104.8	151.4	151.5	172.6	176.0	180.9	161.6
IV	107.3	108.3	106.3	149.1	159.8	174.3	153.9	156.0	155.9
V	108.2	109.3	107.0	145.2	141.2	158.5	138.7	137.4	146.7
VI	109.0	109.5	107.1	149.2	148.9	177.7	159.7	147.3	155.0
VII	109.8	110.4	108.4	166.8	158.8	186.2	171.3	172.2	172.0
VIII	109.6	110.5	109.3	148.1	144.8	156.4	141.6	165.1	153.0
IX	109.1	110.0	109.3	139.3	136.6	147.4	137.8	166.2	146.1
X	109.0	110.0	109.4	140.4	141.2	150.3	118.7	147.2	143.8
XI	107.7	108.4	108.7	141.7	156.5	164.7	125.3	150.9	148.5
XII	107.6	107.8	108.6	122.3	157.9	158.9	113.4	134.1	132.7
2009 I	106.8	107.2	108.1	100.1	115.1	122.2	111.0	132.2	111.1
Seasonally adjusted, 2005=100									
2007 X	103.7	104.3	103.5	141.5	150.1	155.3	146.3	145.8	145.3
XI	105.0	105.4	104.1	136.6	153.9	161.0	144.2	141.3	142.8
XII	105.8	106.5	104.8	140.2	151.8	161.8	147.5	151.3	147.0
2008 I	106.2	107.0	105.2	136.1	154.2	167.7	155.4	148.1	145.2
II	106.4	107.2	105.3	140.5	149.8	171.5	157.9	160.6	151.0
III	106.7	107.6	105.5	139.1	143.5	181.3	187.6	168.2	153.9
IV	107.3	108.2	106.4	150.7	157.0	181.8	169.2	162.6	159.7
V	107.9	108.8	106.9	141.1	147.1	151.8	130.5	140.1	143.4
VI	108.1	108.9	107.1	150.7	152.4	172.2	156.8	161.7	157.5
VII	108.7	109.5	107.7	160.1	154.5	175.3	157.2	169.8	165.2
VIII	108.8	109.6	108.3	152.3	146.6	160.9	141.1	158.3	155.2
IX	108.9	109.7	108.8	149.9	152.7	167.4	145.5	160.5	155.7
X	108.8	109.8	109.2	144.2	154.6	167.2	128.1	152.2	150.7
XI	108.0	108.8	108.8	145.5	152.9	165.4	132.6	165.7	153.6
XII	107.9	108.2	108.7	114.9	139.2	145.4	113.1	143.8	127.1
2009 I	107.6	108.0	108.6	113.3	123.6	125.0	111.5	143.8	121.7
Trend, 2005=100									
2007 X	104.1	104.6	103.7	134.0	148.3	155.1	140.3	140.9	140.0
XI	104.8	105.4	104.1	136.0	150.2	159.1	145.3	144.5	142.7
XII	105.4	106.1	104.7	137.8	151.0	162.9	150.7	148.3	145.3
2008 I	106.1	106.8	105.1	139.8	151.2	166.4	156.0	152.2	147.9
II	106.5	107.3	105.5	142.0	151.1	169.2	160.3	155.6	150.5
III	106.9	107.8	105.9	144.5	150.9	171.3	162.8	158.2	152.9
IV	107.4	108.3	106.4	147.1	151.0	172.6	163.1	159.9	155.1
V	107.8	108.8	106.8	149.3	151.5	172.8	161.0	160.7	156.6
VI	108.2	109.1	107.3	150.6	152.0	172.1	157.0	160.5	157.3
VII	108.6	109.4	107.8	150.3	152.3	170.4	151.5	159.7	156.6
VIII	108.8	109.5	108.3	148.2	152.1	167.9	145.1	158.4	154.5
IX	108.8	109.4	108.6	144.4	151.3	164.8	138.5	156.7	151.2
X	108.6	109.2	108.8	139.3	150.0	161.5	132.0	154.9	147.0
XI	108.2	108.8	108.8	133.5	148.4	158.1	126.2	153.2	142.4
XII	107.9	108.4	108.8	128.0	147.0	155.3	121.5	151.8	138.2
2009 I	107.8	108.2	108.8	123.5	145.9	153.1	118.1	150.9	134.9
Trend-Percent change on previous month- at annual rate									
2007 X	7.8	7.8	5.1	20.2	26.1	38.4	43.4	30.4	27.4
XI	7.7	9.1	5.1	18.6	16.0	36.1	52.0	34.9	26.2
XII	7.7	9.0	6.4	17.8	7.2	32.7	55.6	37.4	24.6
2008 I	7.6	7.6	5.0	18.5	1.4	28.2	51.3	36.0	23.5
II	5.0	6.3	5.0	21.0	-1.2	22.8	38.7	30.4	22.6
III	5.0	5.0	5.0	23.6	-1.1	16.1	20.3	22.3	21.3
IV	4.9	6.2	5.0	23.7	1.0	9.0	1.9	13.8	18.4
V	4.9	4.9	5.0	19.5	3.5	1.6	-13.9	5.7	12.9
VI	4.9	3.7	6.2	10.4	3.9	-5.1	-26.0	-1.0	4.9
VII	3.6	3.6	4.9	-2.1	2.3	-11.1	-35.1	-5.9	-4.9
VIII	2.4	1.2	6.1	-15.3	-1.5	-15.9	-40.3	-9.4	-14.8
IX	0.0	-1.2	3.6	-26.9	-6.0	-19.9	-43.0	-12.1	-23.2
X	-2.4	-2.4	2.4	-35.3	-9.7	-22.0	-43.8	-13.1	-28.9
XI	-3.5	-4.7	0.0	-39.7	-11.9	-22.1	-41.5	-12.6	-31.3
XII	-3.5	-3.5	0.0	-39.6	-11.2	-19.8	-36.7	-10.4	-30.1
2009 I	-1.2	-2.4	0.0	-34.9	-8.0	-15.3	-28.7	-6.7	-25.4